

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE SOUTHERN DISTRICT OF
TEXAS HOUSTON DIVISION**

In re: § **Chapter 11**
CORE SCIENTIFIC, INC., *et al.*, § Case No. 22-90341 (DRJ)
§ (Jointly Administered)
§
Debtors.¹

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On or before February 7, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

- **Order Granting Complex Case Treatment** (Docket No. 29)
- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit B**)

Furthermore, on February 7, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- Final NOL Notice (attached hereto as Exhibit D)

Dated: February 13, 2023

/s/ Monica Arellano
Monica Arellano
STRETTO
410 Exchange, Suite 100
Irvine, CA 92602
Telephone: 800-634-7734
Email: TeamCoreScientific@stretto.com

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Exhibit A

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
BlockFi Lending LLC		115 Broadway	Fl 11	New York	NY	10006-1644
Cor Clearing LLC	Luke Holland	15950 W Dodge Rd	Ste 300	Omaha	NE	68118-4009
EZ BlockChain LLC.		311 S Wacker Dr	Ste 1410	Chicago	IL	60606-6623
JCL Energy LLC		54 S Sharpsville Ave		Sharon	PA	16146-1864
Vineet Agrawal		[Address Redacted]				
VMS Security Cloud Inc		22 Wedgewood Ct		Glen Head	NY	11545-2231

Exhibit B

Information to identify the case:

Debtor Core Scientific, Inc., et al. (see below for list of all Debtors)
Name

EIN: 86-1243837

United States Bankruptcy Court for the Southern District of Texas (Houston Division) Date case filed for chapter 11 December 21, 2022
(State) MM / DD / YYYY
Lead Case Number: 22-90341

Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name(s) (List of Jointly Administered Debtors)	SEE BELOW CHART		
Name of Debtors	Other Names Used by the Debtors in the last 8 years	EIN Number	Case Numbers
Core Scientific Mining LLC	N/A	92-1386971	22-90340 (DRJ)
Core Scientific, Inc.	XPDI; Power & Digital Infrastructure Acquisition Corp.; Core Scientific Holding Co.	86-1243837	22-90341 (DRJ)
Core Scientific Acquired Mining LLC	Blockcap, Inc.	N/A	22-90342 (DRJ)
Core Scientific Operating Company	Core Scientific, Inc.; MineCo Holdings, Inc.	82-3805526	22-90343 (DRJ)
Radar Relay, Inc.	Radar Relay, LLC	82-3430496	22-90344 (DRJ)
Core Scientific Specialty Mining (Oklahoma) LLC	GPU One Holdings, LLC	84-5164327	22-90345 (DRJ)
American Property Acquisition, LLC	N/A	82-5490825	22-90346 (DRJ)
Starboard Capital LLC	N/A	36-4896677	22-90347 (DRJ)
RADAR LLC	N/A	84-4125106	22-90348 (DRJ)
American Property Acquisitions I, LLC	155 Palmer Lane, LLC	82-5469717	22-90349 (DRJ)
American Property Acquisitions VII, LLC	N/A	83-1663198	22-90350 (DRJ)
2. All other names used in the last 8 years	SEE ABOVE CHART		
3. Address	210 Barton Springs Road, Suite 300, Austin, Texas 78704 2407 S. Congress Ave, Ste. E-101, Austin, TX 78704 (mailing address)		
4. Debtor's attorney Name and address	WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (TX Bar No. 15776275) 700 Louisiana Street, Suite 1700 Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com - and - WEIL, GOTSHAL & MANGES LLP Ray C. Schrock, P.C. Ronit J. Berkovich Moshe A. Fink 767 Fifth Avenue	Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries): Core Scientific, Inc., et al. c/o Stretto 410 Exchange, Suite 100 Irvine, CA 92602 US/Canada Toll-Free Number: (949) 404-4152 International Toll Number: (888) 765-7875 Email inquiries:	

	<p>New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Ray.Schrock@weil.com Ronit.Berkovich@weil.com Moshe.Fink@weil.com</p>	<p>TeamCoreScientific@stretto.com Case website: https://cases.stretto.com/CoreScientific</p>
5. Bankruptcy clerk's office	<p>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov</p>	<p>Bob Casey United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p> <p><u>Hours:</u> Monday to Friday – 8:30 a.m. to 5:00 p.m. (Prevailing Central Time) <u>Telephone:</u> (713) 250-5500</p>
6. Meeting of creditors	<p>The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p><u>January 26, 2023 at 10:00 A.M. (CT)</u></p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p> <p>Location: Telephone Conference: Dial: 1-866-707-5468 Participant Code: 6166997#</p>
7. Proof of claim deadline	<p>Deadline for filing proof of claim: To be Determined</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <input type="checkbox"/> your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; <input type="checkbox"/> you file a proof of claim in a different amount; or <input type="checkbox"/> you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
8. Exception to discharge deadline	<p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p> <p>Deadline for filing the complaint: <u>To be determined</u></p>	
9. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
10. Filing a Chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
11. Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

Exhibit C



Exhibit C

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Cor Clearing LLC	Luke Holland	15950 W Dodge Rd	Ste 300	Omaha	NE	68118-4009
Reciprocal Ventures I LP		24 W 25th St	Fl 5	New York	NY	10010-2729
Stockcross Financial Services, Inc.	Attn: Lisa Brunson	9378 Wilshire Blvd	Ste 300	Beverly Hills	CA	90212-3168

Exhibit D

ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF, STOCK ISSUED BY CORE SCIENTIFIC, INC.

On December 22, 2022, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”), having jurisdiction over the chapter 11 cases of Core Scientific, Inc. (“**Core**”), and its subsidiaries (the “**Debtors**”), captioned as *In re Core Scientific, Inc., et al.*, Case No. 22-90341 (DRJ) (the “**Chapter 11 Cases**”), entered a final order establishing procedures with respect to transfers in the beneficial ownership (including directly or indirectly) of, and claiming a worthless stock deduction with respect to the beneficial ownership of, common stock of the Debtors (“**Core Stock**”), and options to acquire beneficial ownership of Core Stock.

In certain circumstances, the Procedures restrict transactions involving, and require notices of the holdings of and proposed transactions by, any person, group of persons, or entity that either (i) is a Substantial Stockholder or (ii) as a result of such a transaction, would become a Substantial Stockholder of the Core Stock, or (iii) claims by any Majority Holder of a worthless stock deduction under section 165 of the Internal Revenue Code with respect to the beneficial ownership of Core Stock (a “**Worthless Stock Deduction**”). For purposes of the Procedures, a “**Substantial Stockholder**” is any person or entity (within the meaning of applicable U.S. Treasury regulations, including certain persons making a coordinated acquisition) that beneficially owns, directly or indirectly, at least 17,700,000 shares of Core Stock (representing approximately 4.75% of all issued and outstanding Core Stock as of the Petition Date and a “**Majority Holder**” shall mean any person that either (i) beneficially owned at any time since December 31, 2019 Core Stock representing approximately 47.5% of the then outstanding shares of Core Stock, (ii) beneficially owned at any time at least 47.5% of the then outstanding shares of Core Series A preferred stock and of Series B preferred stock that were outstanding prior to January 19, 2022 or (iii) would be a “50-percent shareholder” (within the meaning of section 382(g)(4)(D) of the Tax Code) of Core Stock if such person claimed a Worthless Stock Deduction on its federal income tax return at any time on or after the Petition Date. *Any prohibited acquisition or other transfer of, or claim of a Worthless Stock Deduction with respect to, Core Stock (including options to acquire beneficial ownership of Core Stock) will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Bankruptcy Court.*

The procedures are available on the website of the Debtors’ Court-approved claims agent, located at <https://cases.stretto.com/CoreScientific>, and also on docket of the Chapter 11 Cases, Docket No. 120, which can be accessed via PACER at <https://www.pacer.gov>.

The requirements set forth in the procedures are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws, and do not excuse non-compliance therewith.

A direct or indirect holder of, or prospective holder of, Core Stock that may be or become a Substantial Stockholder, should consult the procedures.

Dated: December 22, 2022
Houston, Texas

BY ORDER OF THE COURT